

NEW [FREE]* PROBATE ACCOUNTING PLATFORM

Societal

Offered by the Arizona Supreme Court

Societal Probate is a platform designed to streamline the **mandatory*** annual conservator accounting process. It allows conservators to electronically file (eFile) accountings directly to the court for review, **eliminating the need to file in person.**

WHY USE SOCIETAL PROBATE?

- ✓ Submit your annual accounting online
- ✓ Organize financial information in one place
- ✓ Upload required supporting documents

IT'S EASY TO USE!

Training Videos | Forms | FAQs

[AZCOURTS.GOV/PROBATE](https://azcourts.gov/probate)

My name is Andrew and I'm one of the Arizona Supreme Court's AI presenters.



HOW TO FILE

1. Go to the Societal Filer Portal: arizona.societalsystems.com
2. Follow the instructions to complete and submit your annual accounting.



NEED HELP?

If you need assistance with your annual accounting, contact your court for available support resources. You can also use the help features available within Societal.



* **Annual accountings are required.** Arizona courts require conservators to file annual accountings through Societal unless the court has issued a specific written order allowing an exception. As a conservator, you must provide the Court with an annual account of the protected person's finances. The annual account reports financial activity during the accounting period and includes other information required by the Court. **Filing and application fees may apply.** View full funding disclaimer at azcourts.gov/probate.